



P. B. FILMS LIMITED

CIN : L92100WB2007PLC119040

RO Add: 1st Floor, MMS Chamber, 4A, Council House Street, BBD Bagh, Kolkata-700001, West Bengal, India,

Tele : 033-4503 2991, e-mail : pbfilms2007@gmail.com

Web : www.pbfilms.in

Date: 31/03/2025

To,
The Manager,
Dept of Corporate Services
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001.

Dear Sir,

Ref: Stock Code – 539352

Subject: Intimation on Investment in Compulsorily Convertible Preference Shares of Unlisted Company

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Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we would like to inform you that Company has subscribed to the Compulsorily Convertible Preference Shares (CCPS) of M/s Yacht Trade and Finance Limited at the issue price of Rs. 10/- per CCPS.

The details required under Regulation 30 of the LODR Regulations read with the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-Pod1/P/CIR//2023/123 dated July 13, 2023 are enclosed as Annexure-A.

Please take the same on your records.

Thanking you,

Yours faithfully,

For **P. B. FILMS LIMITED**

SNEHA RAY
MANAGING DIRECTOR
DIN: 05294801

ADDRESS: 1st Floor, MMS Chamber, 4A, Council House Street, BBD Bagh, Kolkata-700001

Encl: As above



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Annexure-A

Sr No	Particulars	Details
1	Name of the target entity, details in brief such as size and turnover.	Yacht Trade and Finance Limited, a company incorporated under the Companies Act, 1956 on 15 th March, 1989 and having its Registered Office at Segunbari Margherita, Po- Margherita, Ps- Margherita, Tinsukia, Tinsukia, Assam, India, 786181. For the Financial Year 2023-24 the Turnover of the Company is Rs. 64,300/-
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length".	This is not a Related Party Transaction and none of the Related Parties including Directors, Promoters, Senior Management of the Company and their relatives are in any way concerned or interested in the transaction
3	Industry to which the entity being acquired belongs	The Company is in the business of investing in the various financial assets and such other incidental and allied business activities
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The current investment in CCPS is for consideration other cash wherein the Company has transferred its loans under Loans and Advances as stood at the assets side of the Balance Sheet and has decided to make investment in the shares of other Companies in order to strengthen its assets and to get the opportunity to invest in the diversified assets. The current purchase is purely for the investment purpose and Company is not expected to acquire any substantial stake in the Target Company in future. Further, the CCPS allotted shall be converted only upon the completion of minimum period of 7 years from the date of allotment and shall not be more than 20 years from the date of allotment It is to be noted that the restriction pertains only for the conversion of such CCPS. There is



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		no restriction regarding transfer of such CCPS
5	Brief details of any governmental or regulatory approvals required for the acquisition	NA
6	Indicative time period for completion of the acquisition	Date of Allotment of CCPS: 31-03-2025
7	Nature of consideration - whether cash consideration or share swap and details of the same	The purchase is for Consideration other than cash wherein Company has transferred its loans as stood at the assets side of the Balance Sheet and has decided to make investment in the shares of other Companies in order to strengthen and to get invested in the diversified assets.
8	Cost of acquisition or the price at which the shares are acquired	30,00,000 CCPS at the Price of Rs. 10/- each aggregating to Rs. 3,00,00,000/- (Rupees Three Crore Only)
9	Percentage of shareholding / control acquired and / or number of shares acquired	The Company has acquired 30,00,000 CCPS. The nature of Securities acquired are CCPS and it does not carry any right to participate or vote on any decision. Hence, at present the Company shall not have any right which accrue to the equity shareholders. All the rights of the Equity Shareholders shall accrue only upon the conversion of the CCPS into Equity Shares neither Company has acquired any control in the Company whether directly or indirectly. The Company shall not in any way be controlling any of the management or policy decision of M/s Yacht Trade and Finance Limited.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>The primary business of M/s Yacht Trade and Finance Limited is to invest the funds in various financial assets and such other incidental and allied business activities.</p> <p>Turnover for last 3 Financial Year</p> <p>FY 2023-24 – Rs. 64,300/- FY 2022-23 – Rs. 74,400 FY 2021-22 – Rs. 1,52,400/-</p>